

#YOURSTRULY THURSDAY

Level Up - Volume 9

1. Learning from Luca
2. Exponential Growth with SIP



GIVE TIME FOR YOURSELF

What ever you are now will not determine your destiny but whatever you think will determine



Luca is Pixar's film about two sea creatures who leave their watery homes to discover the wonders of the surface in a small village on the Italian Riviera. It's a sweet coming-of-age story about courage, curiosity, and friendship -- specifically, that of Luca .

Scared villagers wield spears and harpoons, and one even throws his at the main characters. Another character likes to use his big knife to chop up fish, much to Luca and Alberto's dismay. Parents and kids who watch together will be able to discuss the movie's appealing setting and its themes, particularly the importance of evaluating others for who they are, not because of their background or heritage.

Behavioural Finance Lessons from the Movie Luca



1) YOUR THOUGHTS REALLY DO MATTER AND IMPACT YOU.

Alberto has to help Luca silence the 'bruno' in his head. Giulia has to be confident in her ability to succeed even though everyone is telling her that she can't. This is a great lesson for adults and kids- how do we positively manage our thoughts? For wealthy life its first imp to think rich.

2) Letting people fear you isn't a good way to rule or maintain peace.

The villain doesn't have any true friends and no one actually respects him. Finally good wins.



3) We can't succeed by ourselves. We've got to find good people and hang on to them

4) Even if you are born poor you can become rich- Luca was supposed to be a sea monster for humans, but he managed to be one of them and finally go to school



Favorite Luca Quotes

“You and me, we can do anything.”-

Alberto

“Hey, look me in the eye. You know I love you, right?” -Daniela

“Walking is just like swimming but without fins, or a tail. And there’s no water.”- Alberto

Alberto: “Don’t think about it.”

Luca: “I don’t know how to not think about something.”

If you increase your contribution consistently , your wealth will grow exponentially

SIP with Annual Increase of UTI Flexi Cap Gr (Illustration to explain the SIP Increment Return)

Installment Amount:- 5000

Frequency:- Monthly

Start Date:- 01-01-2010

End Date:- 29-06-2021

Yearly Enhancement(%):- 10

Note - 10% yearly enhancement is Rs 500

Scheme	SIP Investment Cost	SIP Value as on 29-06-2021	Growth Amount	Growth Amount	Enhanced Growth (%)
UTI Flexi Cap Gr- SIP of Rs 5000 pm	₹ 6,90,000	₹ 19,01,268	₹ 12,11,268	-	-
UTI Flexi Cap Gr SIP of Rs 5000 pm with 5% increament every year	₹ 8,71,500	₹ 22,75,239	₹ 14,03,739	₹ 3,73,971	19.67
UTI Flexi Cap Gr SIP of Rs 5000 pm with 10% increament every year	₹ 10,53,000	₹ 26,49,210	₹ 15,96,210	₹ 7,47,943	39.34
UTI Flexi Cap Gr SIP of Rs 5000 pm with 15% increament every year	₹ 12,34,500	₹ 30,23,182	₹ 17,88,682	₹ 11,21,914	59.01
UTI Flexi Cap Gr SIP of Rs 5000 pm with 20% increament every year	₹ 14,16,000	₹ 33,97,153	₹ 19,81,153	₹ 14,95,885	78.68
UTI Flexi Cap Gr SIP of Rs 5000 pm with 25% increament every year	₹ 15,97,500	₹ 37,71,124	₹ 21,73,624	₹ 18,69,857	98.35
UTI Flexi Cap Gr SIP of Rs 5000 pm with 50% increament every year	₹ 25,05,000	₹ 56,40,981	₹ 31,35,981	₹ 37,39,713	196.7
UTI Flexi Cap Gr SIP of Rs 5000 pm with 75% increament every year	₹ 34,12,500	₹ 75,10,837	₹ 40,98,337	₹ 56,09,570	295.04
UTI Flexi Cap Gr SIP of Rs 5000 pm with 100% increament every year	₹ 43,20,000	₹ 93,80,694	₹ 50,60,694	₹ 74,79,426	393.39

Note1- Returns are subject to market risk- Pls read the offer document carefully before investing. Current returns are not gurantee for the future returns

Note2-Incremental SIP menas every year you grow the SIP investment by a fixed percentage as your income grows.

LEVEL
UP