

WEEKLY NEWSLETTER

05.07.2026



FINANCIAL
FREEDOM
FRATERNITY
PROFESSIONAL

Indicator	05.07.26	28.06.26	May 2026
Nifty 50 PE (P/E)	20.92	20.75	20.27
Nifty 50 PB (P/B)	3.17	3.17	3.21
Dividend Yield(%)	1.25%	1.37	1.35
Yield Ratio (GSec/Earnings Yield)	1.41	1.40	1.42
Market Cap to GDP(%)	125.53%	124.46%	118.45%
RSI 65	49.85	51.00	46.09
FII Monthly Flow (cr)	12,778	-54,267	-92,147
Nifty Close	24,270.85	24,056.00	23,547.75
13Day EMA	23,984.32	24,121.58	23,780.81
India VIX	11.80	13.05	16.19
Gold Price Per Gram	14,736	14,395	15,764
Nifty/ Gold Ratio	1.65	1.67	1.49

RVCC Parameters & Conclusions

Nifty 50 vs 13 EMA: Nifty (24,270.85) is ABOVE 13 Day EMA (23,984.32) by 286.53 points. At May end, Nifty was BELOW EMA by 233.06 points. Nifty has recovered from below EMA (May end) to 286.53 points above EMA (04 July).

India VIX: 11.80 — new cycle low. Down 27.1% from May end (16.19) and 56.0% from the March 2026 peak of 26.80.

RSI 65: 49.85 — marginally below the 50 neutral mark. Crossed 50 for the first time last week (51.00). RSI has risen from 46.09 at May end to 49.85 — an improvement of 3.76 points.

FII Monthly Flow (July MTD): +₹12,778 cr — first positive FII monthly flow since the correction. Only 3 trading sessions captured. Cumulative March–June 2026 outflow: -₹3,98,742 cr.

Market Cap to GDP: 125.53% (source: MacroMicro) — Modestly Overvalued zone (115–136%). Up 7.08 percentage points from May end (118.45%). Highest reading in this data series.

Nifty P/E: 20.92 — up from 20.27 at May end. Dividend Yield at 1.25% — lowest in this correction cycle.

10 Year GSec Yield: 6.75% — lowest reading in this data series. Down 25 bps from May end (7.00%).

Nifty / Gold Ratio: 1.65 — up 10.7% from May end (1.49). Gold has underperformed Nifty by 10.7% from May end to 04 July.

Nifty SmallCap 100 vs 13 EMA: Remains positive — SmallCap 100 continues to hold above its 13 Day EMA.

Nifty MidCap 150 vs 13 EMA: Remains positive — MidCap 150 continues to hold above its 13 Day EMA.

US Market Valuation (Buffett Indicator)

India Market Cap/GDP: 125.53% — Modestly Overvalued (115–136% range). Source: MacroMicro. Highest reading in this data series.

US Market Cap/GDP: ~210% — Significantly Overvalued (>165% range)

India Predicted Return: ~5.6% per year (GDP growth 6.80% + Div yield 1.25% – mean reversion -2.45%)

Sentiments: Positive — Nifty above 13 EMA. Monitor for trend confirmation.

Current Focus: Multi Asset Funds and Asset Allocator Funds

Current Sector Focus: BFSI, Metals, Defence

RVCC

(REBALANCE VOLATILITY CERTIFICATION COURSE)

PARAMETERS

& CONCLUTIONS IN LAST FEW YEARS



- Nifty Small Cap 100 remains positive



- Nifty MidCap 150 also remains positive



SECTORIAL INDEX

05 JULY 2026

INDEX NAME	LAST	CHNG	%CHNG	P/E	P/B	DIV YIELD
NIFTY 100	25,301.90	71.7	0.28	20.51	3.22	1.25
NIFTY 200	13,992.05	26.45	0.19	21.88	3.45	1.12
NIFTY 500	23,301.15	36.35	0.16	23.02	3.52	1.06
NIFTY MIDCAP 50	17,783.25	-22.75	-0.13	33.23	4.8	0.6
NIFTY MIDCAP 100	62,190.30	-117.6	-0.19	29.97	4.84	0.61
NIFTY SMALLCAP 100	19,175.10	7.3	0.04	33.05	3.73	0.63
INDIA VIX	11.8	-0.49	-3.98	-	-	-
NIFTY MIDCAP 150	22,884.35	-50.55	-0.22	29.32	4.8	0.67
NIFTY SMALLCAP 50	9,470.40	10.4	0.11	32.3	3.55	0.66
NIFTY SMALLCAP 250	17,996.25	12.9	0.07	36.07	3.79	0.65
NIFTY MIDSMALLCAP 400	21,111.00	-25.35	-0.12	31.34	4.39	0.66
NIFTY500 MULTICAP 50:25:25	16,489.80	17.3	0.11	25.1	3.66	0.96
NIFTY LARGEMIDCAP 250	16,643.80	5.35	0.03	24.12	3.85	0.96
NIFTY TOTAL MARKET	13,147.35	17.7	0.13	23.22	3.52	1.04
NIFTY MICROCAP 250	25,317.60	-84.35	-0.33	28.68	3.62	0.59
NIFTY500 LARGEMIDSMALL EQUAL-CAP WEIGHTED	18,409.35	8.4	0.05	27.13	3.83	0.86
NIFTY INDIA FPI 150	1,559.75	4.35	0.28	22.36	3.61	1.17

Disclaimer

MF investments are subjected to market risk. Please read the offer documents before investing.

www.volatilitygame.com

Presents

FFF PROFESSIONAL MEET JAIPUR

SPEAKERS



Rajesh Sharma
अर्थ सिद्धि प्रदाता



Sandeep Mathur
Senior Zonal Head - Sales - North & East
Tata Mutual Fund



Kanak Jain
Founder of FFFP



Ashish Modani
Founder of SLA Financial Solutions,



Rajesh Sodhani
SEBI Registered Research Analyst
Founder of Sodhani Capital Ltd.



Vikas Agarwal, CFP
Founder of COINTREE
India finman Pvt Ltd, Jaipur



Rohit Kumar, CFP
Founder and Managing Director
Rvirat Wealth LLP, Jaipur



Harshit Vishwakarma,
Wealth Wisdom, Jaipur



Dr. Ramesh Maloo
Maloo Investwise Pvt. Ltd.

DARE TO WIN JURY



Deepak Khandelwal
Delightstar Finserv LLP, Jaipur



Vikas Sudrania
The Right Partners Jaipur



Gopal Goenka
Founder Gennext Money



J P Mathur
Jaipur



Play - Asset Allocation Game

Friday | 09:30am to 05:30pm | 19th June 2026

Park Prime

Statue Circle, C59, Prithviraj Rd, C Scheme, Ashok Nagar, Jaipur, Rajasthan 302001

Presents

FFF PROFESSIONAL MEET COIMBATORE

SPEAKERS



Mr. Pankaj Singh
Zonal Head Sales
South @ Tata Mutual Fund



Mr. Kanak Jain
Founder of FFFP



Mr. G Cholai



Mr. V. Vijay



Mr. B Ramanan



Mr. T. Vigneshkumar

DARE TO WIN JURY



Mr. K Ramakrishnan



Mr. S Ramprabu



Mr. R Rameshbabu



Mr. K. Thangaraj



Play - Asset Allocation Game

Thursday | 09:30am to 05:30pm | 25th June 2026

M Inn Hotels (Formerly Hash Six)
257, Mettupalayam Rd, Opp. Sai Baba Kovil, Saibaba Colony,
Saibaba Koil, Coimbatore, Tamil Nadu -641043

Presents

FFF PROFESSIONAL MEET KOLHAPUR

SPEAKERS



Amogh Sharma
Sr. State Head, ROMG & MP
Tata Mutual Fund



Kanak Jain
Founder of FFFP



Anil Patil
Chairman SP Wealth
MFD Kolhapur



Nishant laawatay
Founder Dhanvardhan
Wealth Pvt Ltd



Prasad Dharmadhikari
Founder Director
Dhanvardhan Weealth Pvt. Ltd.



Namrata Kumbhojkar
Chief strategist Tradenet
Wealth Kolhapur



CA Amit Shah
Vision Money
Mantra Pvt. Ltd.



Kaustubh Gosavi
Founder Money Works For Us



Anil Vaidya



Play - Asset Allocation Game

Wednesday | 09:30am to 05:30pm | 1st July 2026

The Pavillion Hotel

Assembly Road, Near Basant-Bahar Theatre, Collector Office Rd, opp. Railway Station, Shahupuri,
Kolhapur, Maharashtra 416001



FINANCIAL
FREEDOM
FRATERNITY
PROFESSIONAL

Follow Us Now



ENGAGEMENT FOR BETTER FUTURE

AT THE FFFP CONFERENCE, **IDEAS** MEET **IMPACT**.

CELEBRITY SPEAKERS AT FFFP CONFERENCE

2020

2021

2022

2023

2024

2025



SAM
CAWTHORN

RADHA
KRISHNA
PILLAI



AASHISH
VIDYARTHI

KAREN
JACOBSEN



RUMA DEVI



PRATIK GANDHI



DEVDUPT PATNAIK



CHETAN BHAGAT

VOICES THAT INSPIRE.

Change that lasts.



FINANCIAL
FREEDOM
FRATERNITY
PROFESSIONAL

7TH CONFERENCE 2026

Media Partner

THE ECONOMIC TIMES



JW Marriott Sahar, Mumbai

THEME

RENEW

Registration Fee

Rs 32,000/- Plus GST (Residential)

Rs 41,000/- Plus GST (Residential)
+ FFF pro membership

Rs 50,000/- Plus GST (Residential)
+ FFF Pro + Next year NISM



Register for 7th FFFP



www.volatilitygame.com





FFF PRO

FFF Pro Features

- 11 VG Calculators & 20 Excel Calculators.
- One Page Sustainability Matrix Software
- Equity Fundamental Analysis Software
- Mutual Fund Analysis Software
- 20 Excel Calculators
- One on one online mentoring session - 2 Numbers
- Access to Beyond Classroom Events & One day FFF Professional Meets
- Tactical Asset Allocation & Transactions - TAAT Certification
- FFF Pro Community Connect & Branding

RS 20,000/- +GST

Proper Sense Of Priority

