WEEKLY NEWSLETTER

14.06.2026

FINANCIAL FREEDOM FRATERNITY PROFESSIONAL

Indicator	14.06.26	07.06.26	May 2026
Nifty 50 PE (P/E)	20.37	20.17	20.27
Nifty 50 PB (P/B)	3.11	3.09	3.21
Dividend Yield(%)	1.23	1.24	1.35
Yield Ratio (GSec/Earnings Yield)	1.40	1.41	1.42
Market Cap to GDP(%)	121.92%	119.85%	118.45%
RSI 65	46.89	45.45	46.09
FII Monthly Flow (cr)	-43,759	-47,887	-92,147
Nifty Close	23,622.90	23,366.70	23,547.75
13Day EMA	23,431.05	23,580.22	23,780.81
India VIX	14.72	15.79	16.19
Gold Price Per Gram	15,104	15,572	15,764
Nifty/ Gold Ratio	1.56	1.50	1.49

RVCC Parameters & Conclusions

Nifty 50 vs 13 EMA: Nifty (23,622.90) is ABOVE 13 Day EMA (23,431.05) by 191.85 points. First close above the 13 Day EMA after seven consecutive weeks below. Per RVCC methodology, a single close above the 13 EMA is the first signal. Confirmation requires a second consecutive close above the 13 EMA next week.

India VIX: 14.72 — new cycle low. Down 45.1% from the March 2026 peak of 26.80. This is the lowest VIX reading since before the correction began in late 2024.

RSI 65: 46.89 — recovered from last week's low of 45.45. Remains below the 50 neutral mark for the seventh consecutive week.

FII Monthly Flow (June MTD): −₹43,759 cr as on 13 June. Week-on-week: net buying of ~₹4,128 cr. Second consecutive week of net FII buying in June.

Market Cap to GDP: 121.92% (source: MacroMicro) — Modestly Overvalued zone (115–136%). Up 2.07 percentage points from last week.

Nifty P/E & Yield Ratio: P/E at 20.37. Yield Ratio at 1.40 — lowest since January 2026. 10 Year GSec yield eased sharply to 6.87% — lowest since March 2026.

10 Year GSec Yield: 6.87% — eased 14 bps week-on-week. Lowest reading since March 2026.

Nifty / Gold Ratio: 1.56 — improved from 1.50 last week as Nifty rose and Gold declined. Closest to the April end level (1.59) since 18 April 2026.

Nifty SmallCap 100 vs 13 EMA: Remains positive — SmallCap 100 continues to hold above its 13 Day EMA.

Nifty MidCap 150 vs 13 EMA: Remains positive — MidCap 150 continues to hold above its 13 Day EMA.

US Market Valuation (Buffett Indicator)

India Market Cap/GDP: 121.92% — Modestly Overvalued (115–136% range). Source: MacroMicro

US Market Cap/GDP: ~210% — Significantly Overvalued (>165% range)

India Predicted Return: ~5.8% per year (GDP growth 6.80% + Div yield 1.23% − mean reversion −2.23%)

Sentiments: Waiting for trend reversal

Current Focus: Multi Asset Funds and Asset Allocator Funds

Current Sector Focus: BFSI, Metals, Defence

RVCC

(REBALANCE VOLATILITY CERTIFICATION COURSE)

PARAMETERS

& CONCLUTIONS IN LAST FEW YEARS

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- Nifty Small Cap 100 remains positive

- Nifty MidCap 150 also remains positive

SECTORIAL INDEX

14 JUNE 2026

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INDEX NAME	LAST	CHNG	%CHNG	P/E	P/B	DIV YIELD
NIFTY 100	24,602.25	497.55	2.06	20.09	3.18	1.25
NIFTY 200	13,618.55	284.85	2.14	21.41	3.4	1.13
NIFTY 500	22,599.80	485.35	2.19	22.41	3.45	1.08
NIFTY MIDCAP 50	17,265.90	400.4	2.37	32.23	4.69	0.6
NIFTY MIDCAP 100	60,768.10	1,442.70	2.43	29.15	4.74	0.64
NIFTY SMALLCAP 100	18,197.45	494.85	2.8	30.79	3.54	0.66
INDIA VIX	14.72	-0.89	-5.73	-	-	-
NIFTY MIDCAP 150	22,257.90	524.85	2.41	28.48	4.69	0.68
NIFTY SMALLCAP 50	8,976.10	229.3	2.62	30.39	3.39	0.67
NIFTY SMALLCAP 250	17,079.10	436.4	2.62	33.82	3.62	0.69
NIFTY MIDSMALLCAP 400	20,361.45	493.75	2.49	30.09	4.26	0.68
NIFTY500 MULTICAP 50:25:25	15,937.20	357.1	2.29	24.38	3.58	0.97
NIFTY LARGEMIDCAP 250	16,185.00	355.35	2.24	23.7	3.82	0.96
NIFTY TOTAL MARKET	12,738.30	277.75	2.23	22.57	3.45	1.06
NIFTY MICROCAP 250	23,956.85	703.25	3.02	27.07	3.43	0.65
NIFTY500 LARGEMIDSMALL EQUAL-CAP WEIGHTED	17,756.75	410.65	2.37	26.24	3.73	0.87
NIFTY INDIA FPI 150	1,516.90	28.95	1.95	21.93	3.56	1.16

TATA mutual fund

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Presents

FFF PROFESSIONAL MEET

JAIPUR

SPEAKERS

Rajesh Sharma
अर्थ सिद्धि प्रदाता

Sandeep Mathur
Senior Zonal Head - Sales - North & East
Tata Mutual Fund

Kanak Jain
Founder of FFFP

Ashish Modani
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Wealth Wisdom, Jaipur

Dr. Ramesh Maloo
Maloo Investwise Pvt. Ltd.

DARE TO WIN JURY

Deepak Khandelwal
Delightstar Finserv LLP, Jaipur

Vikas Sudrania
The Right Partners Jaipur

Gopal Goenka
Founder Gennext Money

J P Mathur
Jaipur

Play - Asset Allocation Game

Friday | 09:30am to 05:30pm | 19th June 2026

Park Prime
Statue Circle, C59, Prithviraj Rd, C Scheme, Ashok Nagar, Jaipur, Rajasthan 302001

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Proper Sense Of Priority