

WEEKLY NEWSLETTER

19.07.2026



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Indicator	19.07.26	12.07.26	June 2026
Nifty 50 PE (P/E)	20.96	20.87	20.75
Nifty 50 PB (P/B)	3.13	3.15	3.17
Dividend Yield(%)	1.24	1.23	1.37
Yield Ratio (GSec/Earnings Yield)	1.42	1.40%	1.40
Market Cap to GDP(%)	126.16%	125.22%	124.46%
RSI 65	50.59	49.68	51.00
FII Monthly Flow (cr)	60,408	29,420	-54,267
Nifty Close	24,334.30	24,206.90	24,056.00
13Day EMA	24,120.29	24,074.42	24,121.58
India VIX	13.15	12.25	13.05
Gold Price Per Gram	14,253	14,483	14,395
Nifty/ Gold Ratio	1.71	1.67	1.67

RVCC Parameters & Conclusions

Nifty 50 vs 13 EMA: Nifty (24,334.30) is ABOVE 13 Day EMA (24,120.29) by 214.01 points. Fourth consecutive week of closing above the 13 Day EMA.

India VIX: 13.15 — marginal rise from last week's 12.25. Continues in the 11–14 range for four consecutive weeks. Down 50.9% from the March 2026 peak of 26.80.

RSI 65: 50.59 — above the 50 neutral mark for the second time in this cycle. RSI has crossed above 50 twice: 27 June (51.00) and 18 July (50.59). RSI has risen from 46.09 at May end to 50.59 — improvement of 4.50 points.

FII Monthly Flow (July MTD): +₹60,408 cr — strongest FII buying month in this data series. Week ending 18 July: net buying of ~₹30,988 cr — the highest single-week FII buying figure in this cycle. Swing from June (–₹54,267 cr) to July MTD (+₹60,408 cr): +₹1,14,675 cr.

Market Cap to GDP: 126.16% (source: MacroMicro) — Modestly Overvalued zone (115–136%). Up 1.70 percentage points from June end. Up 7.71 percentage points from May end (118.45%).

Nifty P/E: 20.96 — gradually rising with the market. Dividend Yield at 1.24% vs 1.37% at June end.

10 Year GSec Yield: 6.78% — risen 6 bps from last week's cycle low (6.72%). Broadly stable in the 6.72%–6.78% range over the past two weeks.

Nifty / Gold Ratio: 1.71 — highest reading in this entire data series. Up 14.8% from May end (1.49) and 2.4% from June end (1.67).

Nifty SmallCap 100 vs 13 EMA: Remains positive — SmallCap 100 continues to hold above its 13 Day EMA.

Nifty MidCap 150 vs 13 EMA: Remains positive — MidCap 150 continues to hold above its 13 Day EMA.

US Market Valuation (Buffett Indicator)

India Market Cap/GDP: 126.16% — Modestly Overvalued (115–136% range). Source: MacroMicro.

US Market Cap/GDP: ~210% — Significantly Overvalued (>165% range)

India Predicted Return: ~5.6% per year (GDP growth 6.80% + Div yield 1.24% – mean reversion –2.44%)

Sentiments: Positive — Nifty above 13 EMA for 4th consecutive week

Current Focus: Multi Asset Funds and Asset Allocator Funds

Current Sector Focus: BFSI, Metals, Defence



- Nifty Small Cap 100 remains positive



- Nifty MidCap 150 also remains positive



SECTORIAL INDEX

19 JULY 2026

INDEX NAME	LAST	CHNG	%CHNG	P/E	P/B	DIV YIELD
NIFTY 100	25,327.65	218.45	0.87	20.54	3.18	1.24
NIFTY 200	14,014.15	85.2	0.61	21.91	3.41	1.12
NIFTY 500	23,336.30	103.65	0.45	23.04	3.47	1.06
NIFTY MIDCAP 50	17,930.85	-54.25	-0.3	33.49	4.76	0.6
NIFTY MIDCAP 100	62,428.05	-258.7	-0.41	29.97	4.8	0.61
NIFTY SMALLCAP 100	19,296.30	-39.95	-0.21	33.22	3.67	0.61
INDIA VIX	13.15	0.27	2.07	-	-	-
NIFTY MIDCAP 150	22,967.90	-92.15	-0.4	29.3	4.76	0.66
NIFTY SMALLCAP 50	9,576.65	-21.25	-0.22	32.61	3.54	0.66
NIFTY SMALLCAP 250	18,003.50	-105.55	-0.58	36.05	3.7	0.64
NIFTY MIDSMALLCAP 400	21,164.50	-98.3	-0.46	31.31	4.33	0.65
NIFTY500 MULTICAP 50:25:25	16,515.30	31	0.19	25.09	3.6	0.95
NIFTY LARGEMIDCAP 250	16,682.65	38.85	0.23	24.13	3.81	0.95
NIFTY TOTAL MARKET	13,160.30	49.8	0.38	23.23	3.47	1.04
NIFTY MICROCAP 250	25,054.20	-270.5	-1.07	28.48	3.57	0.6
NIFTY500 LARGEMIDSMALL EQUAL-CAP WEIGHTED	18,440.85	-7.1	-0.04	27.11	3.77	0.85
NIFTY INDIA FPI 150	1,564.35	8.95	0.58	22.44	3.55	1.16

Disclaimer

MF investments are subjected to market risk. Please read the offer documents before investing.

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Senior Zonal Head - Sales - North & East
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Founder of SLA Financial Solutions,



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Wealth Wisdom, Jaipur



Dr. Ramesh Maloo
Maloo Investwise Pvt. Ltd.

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Delightstar Finserv LLP, Jaipur



Vikas Sudrania
The Right Partners Jaipur



Gopal Goenka
Founder Gennext Money



J P Mathur
Jaipur



Play - Asset Allocation Game

Friday | 09:30am to 05:30pm | 19th June 2026

Park Prime

Statue Circle, C59, Prithviraj Rd, C Scheme, Ashok Nagar, Jaipur, Rajasthan 302001

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SPEAKERS



Mr. Pankaj Singh
Zonal Head Sales
South @ Tata Mutual Fund



Mr. Kanak Jain
Founder of FFFP



Mr. G Cholai



Mr. V. Vijay



Mr. B Ramanan



Mr. T. Vigneshkumar

DARE TO WIN JURY



Mr. K Ramakrishnan



Mr. S Ramprabu



Mr. R Rameshbabu



Mr. K. Thangaraj



Play - Asset Allocation Game

Thursday | 09:30am to 05:30pm | 25th June 2026

M Inn Hotels (Formerly Hash Six)
257, Mettupalayam Rd, Opp. Sai Baba Kovil, Saibaba Colony,
Saibaba Koil, Coimbatore, Tamil Nadu -641043

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SPEAKERS



Amogh Sharma
Sr. State Head, ROMG & MP
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Kanak Jain
Founder of FFFP



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Founder Director
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Namrata Kumbhojkar
Chief strategist Tradenet
Wealth Kolhapur



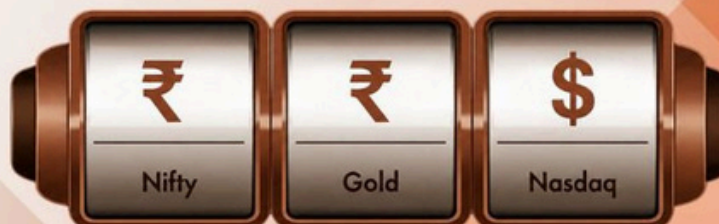
CA Amit Shah
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Kaustubh Gosavi
Founder Money Works For Us



Anil Vaidya



Play - Asset Allocation Game

Wednesday | 09:30am to 05:30pm | 1st July 2026

The Pavillion Hotel

Assembly Road, Near Basant-Bahar Theatre, Collector Office Rd, opp. Railway Station, Shahupuri,
Kolhapur, Maharashtra 416001



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SPEAKERS



Pankaj Singh
Zonal Head Sales - South
@ Tata Mutual Fund



Mr. Kanak Jain
Founder of FFFP



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MFD Hyderabad



Phani Raja Sekhar
Founder of SP Financial Services



Manish Jain
Founder of Vaibhav Investments



B Giribabu
Founder of Siri Investment Services



Peddyreddy Raji Reddy, CFP
Crj Investment Services Private Limited



Play - Asset Allocation Game

Friday | 10:00am to 05:00pm | 10th July 2026

The Plaza, Begumpet, Hyderabad

Tourism Plaza, 6-3-870, Greenlands, Begumpet, Hyderabad, Telangana 500016



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