

WEEKLY NEWSLETTER

28.06.2026



FINANCIAL
FREEDOM
FRATERNITY
PROFESSIONAL

Indicator	28.06.26	21.06.26	May 2026
Nifty 50 PE (P/E)	20.75	20.71	20.27
Nifty 50 PB (P/B)	3.17	3.16	3.21
Dividend Yield(%)	1.37	1.39	1.35
Yield Ratio (GSec/Earnings Yield)	1.40	1.42	1.42
Market Cap to GDP(%)	124.46%	123.98%	118.45%
RSI 65	51.00	48.47	46.09
FII Monthly Flow (cr)	-54,267	-67,814	-92,147
Nifty Close	24,056.00	24,013.10	23,547.75
13Day EMA	24,121.58	23,755.96	23,780.81
India VIX	13.05	12.97	16.19
Gold Price Per Gram	14,395	14,585	15,764
Nifty/ Gold Ratio	1.67	1.65	1.49

RVCC Parameters & Conclusions

Nifty 50 vs 13 EMA: Nifty (24,056.00) is BELOW 13 Day EMA (24,121.58) by 65.58 points. First close below the 13 EMA after two consecutive closes above it (13 June: +191.85 pts | 20 June: +257.14 pts). Per RVCC methodology, a single close below the 13 EMA after a confirmed positive trend does not reverse the signal. Monitor next week.

RSI 65: 51.00 — crossed above the 50 neutral mark for the first time in this correction cycle. RSI was last above 50 in February 2026.

India VIX: 13.05 — marginally above last week's cycle low of 12.97. Continues in the 12–14 range. Down 51.3% from the March 2026 peak.

FII Monthly Flow (June Full Month): -₹54,267 cr. June outflow is the lowest since February 2026. Week ending 27 June: net FII buying of ~₹13,547 cr — third consecutive week of net buying.

10 Year GSec Yield: 6.77% — the lowest reading in this data series. Down 23 bps from May end (7.00%) and 31 bps from the April high (7.08%).

Market Cap to GDP: 124.46% (source: MacroMicro) — Modestly Overvalued zone (115–136%). Highest reading in this data series.

Nifty P/E: 20.75 — broadly stable over the past four weeks (range: 20.37–20.75). Yield Ratio at 1.40 — matching the lowest since January 2026.

Nifty / Gold Ratio: 1.67 — highest reading in this data series since the correction. Ratio has risen 12.1% from May end (1.49) over four weeks.

Nifty SmallCap 100 vs 13 EMA: Remains positive — SmallCap 100 continues to hold above its 13 Day EMA.

Nifty MidCap 150 vs 13 EMA: Remains positive — MidCap 150 continues to hold above its 13 Day EMA.

US Market Valuation (Buffett Indicator)

India Market Cap/GDP: 124.46% — Modestly Overvalued (115–136% range). Source: MacroMicro. Highest in this data series.

US Market Cap/GDP: ~210% — Significantly Overvalued (>165% range)

India Predicted Return: ~5.7% per year (GDP growth 6.80% + Div yield 1.37% – mean reversion -2.47%)

Sentiments: Waiting for trend reversal — monitor 13 EMA next week

Current Focus: Multi Asset Funds and Asset Allocator Funds

Current Sector Focus: BFSI, Metals, Defence



- Nifty Small Cap 100 remains positive



- Nifty MidCap 150 also remains positive



SECTORIAL INDEX

28 JUNE 2026

INDEX NAME	LAST	CHNG	%CHNG	P/E	P/B	DIV YIELD
NIFTY 100	25,114.10	38.15	0.15	20.36	3.22	1.34
NIFTY 200	13,891.25	1.8	0.01	21.71	3.45	1.2
NIFTY 500	23,113.70	-12.6	-0.05	22.8	3.51	1.13
NIFTY MIDCAP 50	17,587.85	-102.45	-0.58	32.83	4.77	0.6
NIFTY MIDCAP 100	61,795.50	-339.75	-0.55	29.65	4.8	0.61
NIFTY SMALLCAP 100	18,790.35	-88.95	-0.47	31.79	3.57	0.64
INDIA VIX	13.05	-0.34	-2.5	-	-	-
NIFTY MIDCAP 150	22,751.05	-121.45	-0.53	29.11	4.77	0.66
NIFTY SMALLCAP 50	9,295.95	-36.1	-0.39	31.47	3.4	0.67
NIFTY SMALLCAP 250	17,704.70	-79.95	-0.45	35.05	3.69	0.66
NIFTY MIDSMALLCAP 400	20,912.45	-105.75	-0.5	30.9	4.34	0.66
NIFTY500 MULTICAP 50:25:25	16,337.45	-28.5	-0.17	24.9	3.64	1
NIFTY LARGEMIDCAP 250	16,532.75	-33.65	-0.2	24.12	3.88	0.99
NIFTY TOTAL MARKET	13,038.00	-10.3	-0.08	22.99	3.51	1.11
NIFTY MICROCAP 250	24,955.40	-156.4	-0.62	28.2	3.54	0.63
NIFTY500 LARGEMIDSMALL EQUAL-CAP WEIGHTED	18,228.20	-51.25	-0.28	26.87	3.8	0.88
NIFTY INDIA FPI 150	1,546.10	-1.8	-0.12	22.18	3.59	1.21

Disclaimer

MF investments are subjected to market risk. Please read the offer documents before investing.

www.volatilitygame.com

Presents

FFF PROFESSIONAL MEET JAIPUR

SPEAKERS



Rajesh Sharma
अर्थ सिद्धि प्रदाता



Sandeep Mathur
Senior Zonal Head - Sales - North & East
Tata Mutual Fund



Kanak Jain
Founder of FFFP



Ashish Modani
Founder of SLA Financial Solutions,



Rajesh Sodhani
SEBI Registered Research Analyst
Founder of Sodhani Capital Ltd.



Vikas Agarwal, CFP
Founder of COINTREE
India finman Pvt Ltd, Jaipur



Rohit Kumar, CFP
Founder and Managing Director
Rvirat Wealth LLP, Jaipur



Harshit Vishwakarma,
Wealth Wisdom, Jaipur



Dr. Ramesh Maloo
Maloo Investwise Pvt. Ltd.

DARE TO WIN JURY



Deepak Khandelwal
Delightstar Finserv LLP, Jaipur



Vikas Sudrania
The Right Partners Jaipur



Gopal Goenka
Founder Gennext Money



J P Mathur
Jaipur



Play - Asset Allocation Game

Friday | 09:30am to 05:30pm | 19th June 2026

Park Prime

Statue Circle, C59, Prithviraj Rd, C Scheme, Ashok Nagar, Jaipur, Rajasthan 302001

Presents

FFF PROFESSIONAL MEET COIMBATORE

SPEAKERS



Mr. Pankaj Singh
Zonal Head Sales
South @ Tata Mutual Fund



Mr. Kanak Jain
Founder of FFFP



Mr. G Cholai



Mr. V. Vijay



Mr. B Ramanan



Mr. T. Vigneshkumar

DARE TO WIN JURY



Mr. K Ramakrishnan



Mr. S Ramprabu



Mr. R Rameshbabu



Mr. K. Thangaraj



Play - Asset Allocation Game

Thursday | 09:30am to 05:30pm | 25th June 2026

M Inn Hotels (Formerly Hash Six)
257, Mettupalayam Rd, Opp. Sai Baba Kovil, Saibaba Colony,
Saibaba Koil, Coimbatore, Tamil Nadu -641043

Presents

FFF PROFESSIONAL MEET KOLHAPUR

SPEAKERS



Amogh Sharma
Sr. State Head , ROMG & MP
Tata Mutual Fund



Mr. Kanak Jain
Founder of FFFP



Anil Patil
Chairman SP Wealth
MFD Kolhapur



Nishant laawatay
Founder Dhanvardhan
wealth pvt ltd



Prasad Dharmadhikari
Founder Director
Dhanvardhan Weealth Pvt. Ltd.



Mr. B Ramanan
Chief strategist Tradenet
Wealth kolhapur



CA Amit Shah
Vision Money
Mantra Pvt. Ltd.



Play - Asset Allocation Game

Wednesday | 09:30am to 05:30pm | 1st July 2026

The Pavillion Hotel

Assembly Road, Near Basant-Bahar Theatre, Collector Office Rd, opp. Railway Station, Shahupuri,
Kolhapur, Maharashtra 416001



FINANCIAL
FREEDOM
FRATERNITY
PROFESSIONAL

Follow Us Now



ENGAGEMENT FOR BETTER FUTURE

AT THE FFFP CONFERENCE, **IDEAS** MEET **IMPACT**.

CELEBRITY SPEAKERS AT FFFP CONFERENCE

2020

2021

2022

2023

2024

2025



SAM
CAWTHORN

RADHA
KRISHNA
PILLAI



AASHISH
VIDYARTHI

KAREN
JACOBSEN



RUMA DEVI



PRATIK GANDHI



DEVDUPT PATNAIK



CHETAN BHAGAT

VOICES THAT INSPIRE.

Change that lasts.



FINANCIAL
FREEDOM
FRATERNITY
PROFESSIONAL

7TH CONFERENCE 2026

Media Partner

THE ECONOMIC TIMES



25th – 27th
SEPTEMBER, 2026

JW Marriott Sahar, Mumbai

THEME

RENEW

Registration Fee

Rs 32,000/- Plus GST (Residential)

Rs 41,000/- Plus GST (Residential)
+ FFF pro membership

Rs 50,000/- Plus GST (Residential)
+ FFF Pro + Next year NISM



Register for 7th FFFP



www.volatilitygame.com





FFF PRO

FFF Pro Features

- 11 VG Calculators & 20 Excel Calculators.
- One Page Sustainability Matrix Software
- Equity Fundamental Analysis Software
- Mutual Fund Analysis Software
- 20 Excel Calculators
- One on one online mentoring session - 2 Numbers
- Access to Beyond Classroom Events & One day FFF Professional Meets
- Tactical Asset Allocation & Transactions - TAAT Certification
- FFF Pro Community Connect & Branding

RS 20,000/- +GST

Proper Sense Of Priority

