WEEKLY NEWSLETTER

13.09.2026

FINANCIAL FREEDOM FRATERNITY PROFESSIONAL

Indicator	13.09.26	06.09.26	Aug 2026
Nifty 50 PE (P/E)	19.64	20.2	20.29
Nifty 50 PB (P/B)	2.89	2.89	2.97
Dividend Yield(%)	1.17	1.19	1.28
Yield Ratio (GSec/Earnings Yield)	1.37	1.41	1.39
Market Cap to GDP(%)	120.72%	123.52%	122.78%
RSI 65	45.35	48.12	47.82
FII Monthly Flow (cr)	-51,766	-22,953	-791
Nifty Close	23,398.10	23,897.70	23,767.45
13Day EMA	23,780.17	24,085.65	24,041.35
India VIX	12.27	10.78	14.03
Gold Price Per Gram	15,458	15,550	14,049
Nifty/ Gold Ratio	1.51	1.54	1.69

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RVCC Parameters & Conclusions

Nifty 50 vs 13 EMA: Nifty (23,398.10) is BELOW 13 Day EMA (23,780.17) by 382.07 points. Fourth consecutive week below the EMA, with the gap now the widest seen since the trend-change signal was confirmed three weeks ago.

India VIX: 12.27 — jumped 1.49 points from last week's 10.78, the sharpest weekly rise in this data series. Volatility is picking up as Nifty's decline accelerates.

RSI 65: 45.35 — declined for the third consecutive week, remaining below the 50 neutral mark. Lowest reading in several months.

FII Monthly Flow (September MTD): −₹51,766 cr — deepened sharply from −₹22,953 cr last week (~₹28,813 cr in additional net selling). Nearly double August's full-month outflow of −₹27,314 cr; approaching June's record −₹54,267 cr.

Market Cap to GDP: 120.72% (source: MacroMicro) — Modestly Overvalued zone (115–136%), moving toward the lower end. Down 2.80 percentage points from last week. Down 4.00 percentage points from August.

Nifty P/E: 19.64 — continuing to ease from last week's 20.20. Dividend Yield at 1.17% vs 1.16% in August — broadly stable.

10 Year GSec Yield: 6.98% — up 1 bp from last week's 6.97%. Marginal new high in this entire data series.

Nifty / Gold Ratio: 1.51 — eased from 1.54 last week, marginally above the August level of 1.50, as both Nifty and Gold declined this week.

Nifty SmallCap 100 vs 13 EMA: Not independently re-verified this week — confirm via investing.com. Last confirmed positive as of 26 July.

Nifty MidCap 150 vs 13 EMA: Not independently re-verified this week — confirm via investing.com. Last confirmed positive as of 26 July.

US Market Valuation (Buffett Indicator)

India Market Cap/GDP: 120.72% — Modestly Overvalued (115–136% range). Source: MacroMicro.

US Market Cap/GDP: ~210% — Significantly Overvalued (>165% range)

India Predicted Return: ~6.1% per year (GDP growth 6.80% + Div yield 1.17% − mean reversion ≈1.91%, estimated)

Sentiments: Negative — Nifty's decline is accelerating; EMA gap widening, FII outflows deepening, and volatility rising. Continued caution warranted.

Current Focus: Multi Asset Funds and Asset Allocator Funds

Current Sector Focus: BFSI, Metals, Defence

RVCC

(REBALANCE VOLATILITY CERTIFICATION COURSE)

PARAMETERS

& CONCLUTIONS IN LAST FEW YEARS

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- Nifty Small Cap 100 remains positive



- Nifty MidCap 150 also remains positive



SECTORIAL INDEX

13 SEPTEMBER 2026

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INDEX NAME	LAST	CHNG	%CHNG	P/E	P/B	DIV YIELD
NIFTY 100	24,546.55	-96.5	-0.39	19.64	2.89	1.17
NIFTY 200	13,657.90	-49.95	-0.36	21.13	3.1	1.05
NIFTY 500	22,866.50	-85.85	-0.37	22.16	3.18	0.98
NIFTY MIDCAP 50	17,929.75	1.05	0.01	35.26	4.29	0.53
NIFTY MIDCAP 100	62,197.20	-160.15	-0.26	29.98	4.28	0.56
NIFTY SMALLCAP 100	19,906.30	-115.65	-0.58	31.53	3.52	0.56
INDIA VIX	12.27	0.47	4	-	-	-
NIFTY MIDCAP 150	22,847.85	-56.4	-0.25	28.57	4.31	0.59
NIFTY SMALLCAP 50	9,948.20	-57.65	-0.58	31.85	3.42	0.58
NIFTY SMALLCAP 250	18,339.90	-93.5	-0.51	33.84	3.53	0.56
NIFTY MIDSMALLCAP 400	21,226.95	-71.75	-0.34	30.2	4	0.58
NIFTY500 MULTICAP 50:25:25	16,316.20	-63.05	-0.38	24.15	3.32	0.87
NIFTY LARGEMIDCAP 250	16,381.65	-52.25	-0.32	23.35	3.47	0.88
NIFTY TOTAL MARKET	12,943.20	-45.65	-0.35	22.4	3.2	0.96
NIFTY MICROCAP 250	26,650.70	27.3	0.1	28.65	3.56	0.45
NIFTY500 LARGEMIDSMALL EQUAL-CAP WEIGHTED	18,334.05	-70.45	-0.38	26.1	3.49	0.77
NIFTY INDIA FPI 150	1,525.25	-6.35	-0.41	21.62	3.22	1.08
NIFTY SMALLCAP 500	21,023.80	-64.15	-0.3	31.95	3.54	0.54
NIFTY MIDSMALLCAP400 50:50	20,771.10	-78.85	-0.38	31	3.88	0.58

Disclaimer

MF investments are subjected to market risk. Please read the offer documents before investing.

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Founder & CEO, 91Brands | Former CEO, Bestseller India

Speaker
Dr. Prashant Sahatiya
AI Educator, Parul University Vadodara

Speaker
Akshat Gupta
Author, Poet, Screenwriter, Lyricist, and Motivational Speaker

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