# WEEKLY NEWSLETTER

25.10.2026

FINANCIAL FREEDOM FRATERNITY PROFESSIONAL

| Indicator | 25.10.26 | 18.10.26 | Sep 2026 |
|---|---|---|---|
| Nifty 50 PE (P/E) | 19.05 | 19.77 | 19.56 |
| Nifty 50 PB (P/B) | 2.78 | 2.84 | 2.8 |
| Dividend Yield(%) | 1.52 | 1.49 | 1.22 |
| Yield Ratio (GSec/Earnings Yield) | 1.42% | 1.46 | 1.39 |
| Market Cap to GDP(%) | 118.04% | 120.63% | 119.29% |
| RSI 65 | 43.97 | 46.51 | 44.81 |
| FII Monthly Flow (cr) | 15,063 | 22,106 | -66,913 |
| Nifty Close | 22,600.00 | 23,146.15 | 23,140.50 |
| 13Day EMA | 22,763.31 | 22,793.41 | 23,384,80 |
| India VIX | 16.76 | 14.08 | 12.18 |
| Gold Price Per Gram | 14,247 | 14,766 | 15,268 |
| Nifty/ Gold Ratio | 1.59 | 1.57 | 1.52 |

FINANCIAL FREEDOM FRATERNITY PROFESSIONAL

## RVCC Parameters & Conclusions

**Nifty50vs13EMA:** Nifty (22,600.00) is BELOW 13 Day EMA (22,763.31) by 163.31 points — slipping back below just one week after reclaiming it. The RVCC uptrend signal has failed to confirm; the choppy back-and-forth pattern continues.
**India VIX:** 16.76 — jumped sharply from last week's 14.08, the highest reading in this data series since early September. Elevated caution warranted.
**RSI 65:** 43.97 — eased back from last week's 46.51, remaining below the 50 neutral mark.
**FII Monthly Flow (October MTD):** +₹15,063 cr — eased from last week's +₹22,106 cr, implying a net outflow of roughly ₹7,043 cr this week, the first weekly net outflow in three weeks; October MTD remains net positive overall.
**Market Cap to GDP:** 118.04% (source: MacroMicro) — Modestly Overvalued zone (115–136%), down 2.59 percentage points from last week.
**Nifty P/E:** 19.05 — eased from last week's 19.77. Dividend Yield at 1.52%, ticking back up from last week's 1.49%.
**10 Year GSec Yield:** 7.47% — another fresh high in this data series, up from last week's 7.36%.
**Nifty / Gold Ratio:** 1.59 — up from 1.57 last week, as Gold fell faster than Nifty this week.
**Nifty SmallCap 100 vs 13 EMA:** 9,876.15 is marginally BELOW its 13 Day EMA (9,903.27) by 27.12 points — essentially flat, carried forward from the verified reading of 26 September (via investing.com). Not independently re-verified this week.
**Nifty MidCap 150 vs 13 EMA:** 22,431.45 is BELOW its 13 Day EMA (22,757.73) by 326.28 points — confirms broader mid-cap weakness, carried forward from the verified reading of 26 September (via investing.com). Not independently re-verified this week.

## US Market Valuation (Buffett Indicator)

**IndiaMarketCap/GDP:** 118.04% — Modestly Overvalued (115–136% range). Source: MacroMicro.
**US Market Cap/GDP:** ~210% — Significantly Overvalued (>165% range)
**India Predicted Return:** ~6.5% per year (GDP growth 6.80% + Div yield 1.52% − mean reversion ≈1.82%, estimated)
**Sentiments:** Cautious — Nifty slips back below the 13 EMA just one week after reclaiming it, meaning the RVCC uptrend signal has failed to confirm. India VIX has jumped sharply to 16.76, RSI has eased to 43.97, and the FII October MTD flow — while still net positive — has recorded its first weekly net outflow in three weeks. The rally attempt looks to be losing steam.

# RVCC

(REBALANCE VOLATILITY CERTIFICATION COURSE)

# PARAMETERS

## & CONCLUTIONS IN LAST FEW YEARS

FINANCIAL FREEDOM FRATERNITY PROFESSIONAL




- Nifty Small Cap 100 remains positive




- Nifty MidCap 150 also remains positive



# SECTORIAL INDEX

## 25 OCTOBER 2026

FINANCIAL FREEDOM FRATERNITY PROFESSIONAL

| INDEX NAME | LAST | CHNG | %CHNG | P/E | P/B | DIV YIELD |
|---|---|---|---|---|---|---|
| NIFTY 100 | 23,465.05 | -172.75 | -0.73 | 18.66 | 2.84 | 1.53 |
| NIFTY 200 | 12,892.40 | -133.1 | -1.02 | 19.74 | 2.95 | 1.42 |
| NIFTY 500 | 21,427.60 | -268.95 | -1.24 | 20.84 | 3 | 1.35 |
| NIFTY MIDCAP 50 | 16,066.40 | -344.4 | -2.1 | 28.02 | 3.48 | 0.95 |
| NIFTY MIDCAP 100 | 55,800.65 | -1,263.30 | -2.21 | 25.98 | 3.55 | 1 |
| NIFTY SMALLCAP 100 | 17,739.45 | -536.45 | -2.94 | 33.64 | 3.44 | 0.71 |
| INDIA VIX | 16.76 | 1 | 6.32 | - | - | - |
| NIFTY MIDCAP 150 | 20,592.75 | -435.9 | -2.07 | 26.42 | 3.61 | 1.04 |
| NIFTY SMALLCAP 50 | 8,924.75 | -289.85 | -3.15 | 31.17 | 3.55 | 0.7 |
| NIFTY SMALLCAP 250 | 16,385.15 | -471.05 | -2.79 | 31.2 | 3.15 | 0.82 |
| NIFTY MIDSMALLCAP 400 | 19,071.80 | -454.3 | -2.33 | 27.92 | 3.43 | 0.96 |
| NIFTY500 MULTICAP 50:25:25 | 15,117.80 | -240.3 | -1.56 | 22.45 | 3.07 | 1.24 |
| NIFTY LARGEMIDCAP 250 | 15,209.55 | -214.2 | -1.39 | 21.78 | 3.17 | 1.29 |
| NIFTY TOTAL MARKET | 12,105.30 | -157.6 | -1.29 | 20.96 | 3 | 1.32 |
| NIFTY MICROCAP 250 | 23,827.10 | -565.95 | -2.32 | 24.21 | 2.86 | 0.69 |
| NIFTY500 LARGEMIDSMALL EQUAL-CAP WEIGHTED | 16,808.95 | -316.85 | -1.85 | 24.15 | 3.16 | 1.14 |
| NIFTY SMALLCAP 500 | 18,799.45 | -509.75 | -2.64 | 29.02 | 3.09 | 0.81 |
| NIFTY MIDSMALLCAP400 50:50 | 18,640.25 | -464.8 | -2.43 | 28.6 | 3.37 | 0.93 |
| NIFTY INDIA FPI 150 | 1,443.95 | -13.65 | -0.94 | 20.59 | 3.1 | 1.43 |

**Disclaimer**

MF investments are subjected to market risk. Please read the offer documents before investing.

www.volatilitygame.com

# Two Signature Events

## SAVE THE DATES

LEARN | CONNECT | GROW | CREATE IMPACT

## 8th FFFP CONFERENCE

### THEME - AMPLIFY

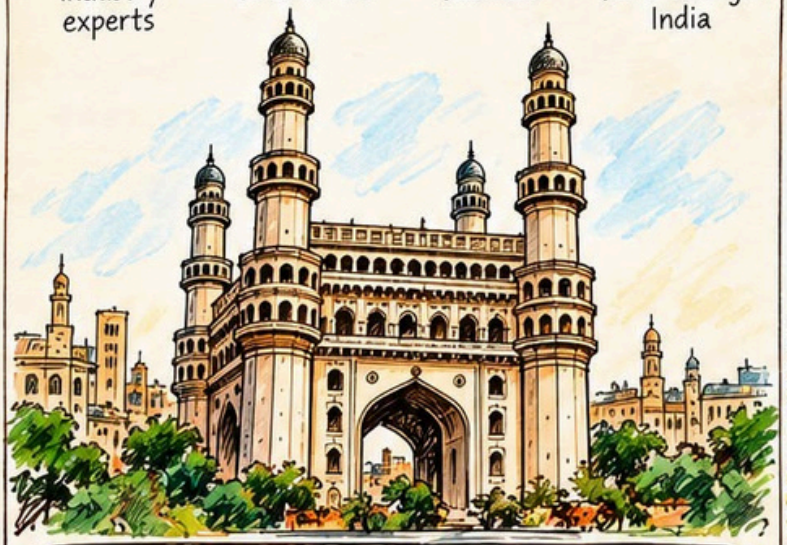
TOGETHER FOR A FINANCIALLY BRIGHTER TOMORROW

**LEARN**
From industry experts

**CONNECT**
With elite MFDs

**GROW**
Your business

**CREATE IMPACT**
For a stronger India



10 - 11 - 12 SEPT 2027

**HYDERABAD**
Hyderabad Marriott Hotel & Convention Centre

Registration
₹ 24,999/- + GST

## FFFP RETREAT 2026

### EXCLUSIVE FOR VOLATILITY COACHES

*Recharge | Reconnect | Renew*

**RELAX**
Amidst serene beaches

**BOND**
With fellow Volatility Coaches

**REFLECT**
On your journey

**RETURN**
With new energy & ideas



22 - 23 - 24 NOV 2026

**GOA**
Radisson Blu Hotel

Registration
₹ 15,000/- + GST



*Different Destinations*
*One Fraternity*
*Bigger Opportunities*

FINANCIAL FREEDOM FRATERNITY PROFESSIONAL

*presents*

# TAAT

## TACTICAL ASSET ALLOCATION AND TRANSACTION

CERTIFICATE OF PARTICIPATION FROM NISM

A CERTIFICATION PROGRAMME IN ASSOCIATION WITH

NiSM — National Institute of Securities Markets
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### FOR A FINANCE PROFESSIONAL IN INDIA

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**RESIDENTIAL PROGRAMME DATE**
11-12-13 DECEMBER 2026
(FRIDAY, SATURDAY & SUNDAY)
For Tamil Nadu MFDs

**VENUE**
NISM CAMPUS, PATALGANGA

## 12 POWER-PACKED MODULES

1. **THE VOLATILITY GAME**
Use PE, PB and Market Cap-to-GDP to judge market valuation and identify the right time to be in or out of equity.

2. **ASSET ALLOCATION GAME I**
Allocate across equity, debt, international equity and gold with a rules-based approach for consistency and peace of mind.

3. **ASSET ALLOCATION GAME II**
Use the Nifty-Gold ratio to decide when to tilt your portfolio towards equity or towards gold.

4. **ASSET ALLOCATION GAME III**
Understand when to favour Indian markets vs. U.S. markets and build global diversification as a risk-management tool.

5. **THE VOLATILITY GAME 2.0**
Leverage the Yield Ratio to compare debt vs. equity and choose the better opportunity at the right time.

6. **THE VOLATILITY GAME 3.0**
Discover the power of SIF, hedging and shorting to generate returns even in adverse or falling markets.

7. **THE VISION GAME**
Align individual goals and values with the organisation's vision through engaging team-building exercises.

8. **PERSONAL FINANCE STORY GAME**
Learn to tell simple, relatable stories that make complex personal finance concepts easy to understand and remember.

9. **MUTUAL FUND RATIO ANALYSIS**
Compare mutual funds on a risk-adjusted, return-wise basis and identify the truly better choice.

10. **FUNDAMENTAL ANALYSIS**
Filter thousands of stocks using company fundamentals to build a shortlist of quality businesses.

11. **TECHNICAL ANALYSIS**
Time entries and exits using EMA and RSI, combined with valuation and fundamentals for better decisions.

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FINANCIAL FREEDOM FRATERNITY PROFESSIONAL (FFFP)
IN ASSOCIATION WITH NISM

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**LANGUAGE KANNADA + ENGLISH**

**REGISTRATION OPEN NOW**

**RESIDENTIAL PROGRAMME DATE**
**8-9-10 DECEMBER 2026**
(TUESDAY, WEDNESDAY & THURSDAY)
3-DAY RESIDENTIAL PROGRAMME

**VENUE**
**NISM CAMPUS, PATALGANGA**

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