# WEEKLY NEWSLETTER

27.09.2026

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| Indicator | 27.09.26 | 20.09.26 | Aug 2026 |
|---|---|---|---|
| Nifty 50 PE (P/E) | 19.56 | 19.74 | 20.29 |
| Nifty 50 PB (P/B) | 2.8 | 2.82 | 2.97 |
| Dividend Yield(%) | 1.22 | 1.17 | 1.28 |
| Yield Ratio (GSec/Earnings Yield) | 1.39% | 1.39 | 1.39 |
| Market Cap to GDP(%) | 119.29% | 119.93% | 122.78% |
| RSI 65 | 44.81 | 49.8 | 47.82 |
| FII Monthly Flow (cr) | -66,913 | -52,720 | -791 |
| Nifty Close | 23,140.50 | 23,346 | 23,767.45 |
| 13Day EMA | 23,384.80 | 23,340.99 | 24,041.35 |
| India VIX | 12.18 | 11.39 | 14.03 |
| Gold Price Per Gram | 15,268 | 15,584 | 14,049 |
| Nifty/ Gold Ratio | 1.52 | 1.57 | 1.69 |

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## RVCC Parameters & Conclusions

**Nifty 50 vs 13 EMA:** Nifty (23,140.50) is BELOW 13 Day EMA (23,384.80) by 244.30 points — a sharp reversal from last week's record gap above the EMA. Confirms this week's bearish shift; verify the underlying Close and EMA figures before publishing.

**India VIX:** 12.18 — up from last week's 11.39, consistent with this week's sharp market fall.

**RSI 65:** 44.81 — fell sharply by 4.99 points from last week's 49.80, erasing last week's rebound.

**FII Monthly Flow (September MTD):** −₹66,913 cr — ₹14,193 cr worse than last week's −₹52,720 cr, and now a new record monthly outflow, surpassing June's −₹54,267 cr.

**Market Cap to GDP:** 119.29% (source: MacroMicro) — Modestly Overvalued zone (115–136%). Down 0.64 percentage points from last week. Down 5.43 percentage points from August.

**Nifty P/E:** 19.56 — lower than last week's 19.74, in line with the price fall. Dividend Yield at 1.22%, up from August's 1.16%.

**10 Year GSec Yield:** 7.11% — up 6 bps from last week's 7.05%. Holds above the 7% mark crossed for the first time last week.

**Nifty / Gold Ratio:** 1.52 — down from 1.57 last week, as Nifty's fall outpaced Gold's decline this week.

**Nifty SmallCap 50 vs 13 EMA:** 9,876.15 is marginally BELOW its 13 Day EMA (9,903.27) by 27.12 points — essentially flat. Verified via investing.com as of 26 September.

**Nifty MidCap 150 vs 13 EMA:** 22,431.45 is BELOW its 13 Day EMA (22,757.73) by 326.28 points — confirms broader mid and smallcap weakness alongside the Nifty 50. Verified via investing.com as of 26 September.

## US Market Valuation (Buffett Indicator)

**India Market Cap/GDP:** 119.29% — Modestly Overvalued (115–136% range). Source: MacroMicro.

**US Market Cap/GDP:** ~236% — Significantly Overvalued (>170% range)

**India Predicted Return:** ~6.4% per year (GDP growth 6.62% + Div yield 0.84% − mean reversion ≈1.06%, modified model)

**Sentiments:** Negative — Nifty reverses hard back below the 13 EMA, RSI fades and FII outflows hit a new monthly record. Rising VIX adds to the caution; a defensive stance is advisable until the trend stabilizes.

**Current Focus:** Multi Asset Funds and Asset Allocator Funds

**Current Sector Focus:** BFSI, Metals, Defence

# RVCC

(REBALANCE VOLATILITY CERTIFICATION COURSE)

# PARAMETERS

## & CONCLUTIONS IN LAST FEW YEARS

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- Nifty Small Cap 100 remains positive




- Nifty MidCap 150 also remains positive



# SECTORIAL INDEX

## 27 SEPTEMBER 2026

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| INDEX NAME | LAST | CHNG | %CHNG | P/E | P/B | DIV YIELD |
|---|---|---|---|---|---|---|
| NIFTY 100 | 24,307.55 | 91.35 | 0.38 | 19.45 | 2.87 | 1.18 |
| NIFTY 200 | 13,494.20 | 36.65 | 0.27 | 20.87 | 3.05 | 1.06 |
| NIFTY 500 | 22,603.50 | 50.9 | 0.23 | 21.9 | 3.13 | 0.99 |
| NIFTY MIDCAP 50 | 17,474.10 | -43.95 | -0.25 | 34.37 | 4.14 | 0.55 |
| NIFTY MIDCAP 100 | 60,906.00 | -84.15 | -0.14 | 29.35 | 4.13 | 0.56 |
| NIFTY SMALLCAP 100 | 19,715.25 | 30.5 | 0.15 | 31.23 | 3.43 | 0.56 |
| INDIA VIX | 12.18 | -0.51 | -4 | - | - | - |
| NIFTY MIDCAP 150 | 22,437.00 | -32.9 | -0.15 | 28.06 | 4.17 | 0.59 |
| NIFTY SMALLCAP 50 | 9,883.45 | 43.75 | 0.44 | 31.64 | 3.36 | 0.57 |
| NIFTY SMALLCAP 250 | 18,158.90 | 3.4 | 0.02 | 33.51 | 3.43 | 0.57 |
| NIFTY MIDSMALLCAP 400 | 20,904.95 | -18.6 | -0.09 | 29.74 | 3.88 | 0.58 |
| NIFTY500 MULTICAP 50:25:25 | 16,122.90 | 24.65 | 0.15 | 23.87 | 3.26 | 0.88 |
| NIFTY LARGEMIDCAP 250 | 16,153.55 | 18 | 0.11 | 23.02 | 3.41 | 0.89 |
| NIFTY TOTAL MARKET | 12,797.25 | 29.2 | 0.23 | 22.14 | 3.14 | 0.96 |
| NIFTY MICROCAP 250 | 26,472.85 | 76.5 | 0.29 | 28.45 | 3.45 | 0.45 |
| NIFTY500 LARGEMIDSMALL EQUAL-CAP WEIGHTED | 18,104.35 | 14.55 | 0.08 | 25.78 | 3.41 | 0.78 |
| NIFTY INDIA FPI 150 | 1,505.05 | 4 | 0.27 | 21.34 | 3.17 | 1.09 |
| NIFTY SMALLCAP 500 | 20,830.45 | 20.6 | 0.1 | 31.65 | 3.44 | 0.54 |
| NIFTY MIDSMALLCAP400 50:50 | 20,482.60 | -12.85 | -0.06 | 30.57 | 3.76 | 0.58 |

**Disclaimer**

MF investments are subjected to market risk. Please read the offer documents before investing.

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Speaker
**Vineet Gautam**
Founder & CEO, 91Brands | Former CEO, Bestseller India

Speaker
**Dr. Prashant Sahatiya**
AI Educator, Parul University Vadodara

Speaker
**Akshat Gupta**
Author, Poet, Screenwriter, Lyricist, and Motivational Speaker

Speaker
**Rashmi Bansal**
Indian non-fiction writer and entrepreneur

Speaker
**Ankit Ravindra Jain**
Sales Trainer for SMEs & Corporates Director @UGS Training Co. | TEDx & JoshTalk Speaker

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## JOURNEY OF EXTRAODINARY GROWTH & RENEWED STRATEGIES



Speaker
**Nirmal Jain**
Founder & Chairman IIFL Group

Speaker
**Utpal Sheth**
Founder & Mentor TRUST Gr,
Former Senior Partner & CEO RARE Enterprises

Speaker
**Sanjay Dangi**
Promoter Authum Investment &
Infrastructure Ltd

Moderator
**Aashish P Somaiyaa**
CEO White Oak Capital Management

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## THEN AND NOW IN MFD BUSINESS



| Speaker | Speaker | Speaker | Speaker | Moderator |
|---|---|---|---|---|
| **Nikhil Naik** | **Janak shah** | **Gajendra Kothari** | **Anup Bhaiya** | **Vandana Trivedi** |
| AD Naik Wealth, Mumbai | Director - Equirus Sapient Finserv Pvt. Ltd | Etica Wealth, Mumbai | MoneyHoney Financial Services Pvt Ltd Mumbai | CBO Axis AMC |

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## RENEWING THE NEW ERA OF MUTUAL FUND DISTRIBUTION & WEALTH GROWTH



Speaker
**B Gopkumar**
MD & CEO Axis AMC

Speaker
**Navneet Munot**
MD & CEO- HDFC AMC

Speaker
**Kailash Kulkarni**
CEO HSBC AMC

Moderator
**Shivani Vahalia Pareek**
Senior Editor HT Media Gr

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## MFD BUSINESS GROWTH RENEWED STRATEGIES



| Speaker | Speaker | Speaker | Speaker | Speaker | Moderator |
|---|---|---|---|---|---|
| **Ashish Goel** | **Ashish Modani** | **Gurmeet Chadha** | **Shyam Sunder** | **Ajay Laddha** | **Prem Khatri** |
| Vista Wealth Delhi | SLA Finserve Jaipur | Complete Circle, Delhi | Peakalpha Bangalore | Autus Wealth Pvt Limited, Pune | Founder Cafemutual |

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## RENEW SALES & MARKETING GROWTH STRATEGIES



Speaker
**Akhil Chaturvedi**
ED & CBO Motilal Oswal AMC, Emerging CXO

Speaker
**Hemant Kumar**
CBO Tata AMC

Speaker
**Vaibhav Deshpande**
Co Head Distribution Channel - Lenden club

Moderator
**Ramesh Bhat**
Volatility Coach, Chennai

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## RENEWING- WEALTH CREATION STRATEGIES FOR EXPONENTIAL GROWTH



Speaker
**Madhu Lunawat**
Founder The Wealth Company AMC

Speaker
**Aashish P Somaiyaa**
CEO White Oak Capital Management

Speaker
**Mohit Bhatia**
CEO Bank Of India AMC

Moderator
**Shivani Vahalia Pareek**
Senior Editor HT Media Gr

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## PANEL DISCUSSION ON ADDITIONAL OPPORTUNITY FOR MFDS



| Speaker | Speaker | Speaker | Speaker | Speaker | Moderator |
|---|---|---|---|---|---|
| **Sitesh Amitabh** | **Mohit Rane** | **Amit Dalvi** | **Anirudh Mahanot** | **Limesh Parekh** | **N Krishna Anand** |
| Head Sales, Investwell | Founder Varicash LAS | President & Head Nuvama Wealth | Business Head Centricity | CEO, Enjay IT Solution Ltd | Volatility Coach, Cochin |

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## HOW MFS CAN HELP MFDS TO GROW WITH THIS NEWAGE TECHNOLOGY



| Speaker | Speaker | Speaker | Speaker | Speaker | Moderator |
|---|---|---|---|---|---|
| **Sandeep Bagla** | **Manish Jain** | **Aniruddha Chaudhuri** | **Jay prakash Sinha** | **Ashish Sethiya** | **Dr Celso Fernandes** |
| CEO Trust AMC | Dy CEO Choice AMC | CBO Bajaj AMC | Co-founder & CEO Forward Finance (AI Native LAS NBFC) | Head of Business Development, Asset Plus | Volatility Coach, NaveMarg, Goa |

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## PANEL DISCUSSION ON ALTERNATIVES & ESTATE PLANNING



Speaker
**Ashish Khandelia**
Founder Certus Capital

Speaker
**Sanjay Patni**
Chief Business Officer - Onshore

Speaker
**Karan Mehra**
Co-Founder & CEO, Amplio Invest

Speaker
**Chiranshu Arora**
Founder CSA Investments Pvt Ltd

Speaker
**Sanjay Sinha**
Founder Citrus Advisors

Moderator
**Vikas Agarwal**
Founder Altport

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## MFDS GROWTH AGGREGATORS



| Speaker | Speaker | Speaker | Speaker | Speaker | Moderator |
|---|---|---|---|---|---|
| **Rinju Abraham**<br>Scrip Box | **Rahul Yadav**<br>Head Of Sales, MIDASX | **Poojan Dabakra**<br>Strategy and Program IFA Channel<br>DSP Finance -Volat Money | **Abhishek Chandrakant Gidde**<br>Chief Product & Technology Officer – Felix | **Faraz Mahmood**<br>Business Head North East<br>Centricity Wealth Tech | **Rahul Chandalia**<br>Volatility Coach, Delhi |

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