WEEKLY NEWSLETTER

30.08.2026

FINANCIAL FREEDOM FRATERNITY PROFESSIONAL

Indicator	30.08.26	23.08.26	July 2026
Nifty 50 PE (P/E)	20.44	20.5	20.29
Nifty 50 PB (P/B)	2.93	2.94	2.97
Dividend Yield(%)	1.16	1.16	1.28
Yield Ratio (GSec/Earnings Yield)	1.41	1.41	1.39
Market Cap to GDP(%)	124.72%	125.17%	122.78%
RSI 65	49.70	50.15	47.82
FII Monthly Flow (cr)	-27,314	645	-791
Nifty Close	24,175.65	24,252.00	23,767.45
13Day EMA	24,245.36	24,303.36	24,041.35
India VIX	10.66	11.2	14.03
Gold Price Per Gram	16,113	16,049	14,049
Nifty/ Gold Ratio	1.50	1.51	1.69

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RVCC Parameters & Conclusions

Nifty 50 vs 13 EMA: Nifty (24,175.65) is BELOW 13 Day EMA (24,245.36) by 69.71 points. Second consecutive week below the EMA. Per RVCC methodology, this confirms a trend change from the prior four-week positive run.

India VIX: 10.66 — new low in this entire data series, down from last week's 11.20. Down 60.2% from the March 2026 peak of 26.80 — first time crossing the 60% decline mark.

RSI 65: 49.70 — slipped marginally below the 50 neutral mark again. Down 0.45 points from last week's 50.15.

FII Monthly Flow (August MTD): −₹27,314 cr — swung sharply negative from +₹645 cr last week (swing of ~₹27,959 cr in net selling). Exceeds July's full-month outflow of −₹791 cr, though smaller than June's −₹54,267 cr.

Market Cap to GDP: 124.72% (source: MacroMicro) — Modestly Overvalued zone (115–136%). Down 0.45 percentage points from last week. Up 1.94 percentage points from July.

Nifty P/E: 20.44 — eased further from last week's 20.50. Dividend Yield at 1.16%, unchanged from last week.

10 Year GSec Yield: 6.91% — up 4 bps from last week's 6.87%. New high in this entire data series.

Nifty / Gold Ratio: 1.50 — new low in this data series, down from 1.51 last week and 1.69 in July, as Gold's rally continues to outpace Nifty.

Nifty SmallCap 100 vs 13 EMA: Not independently re-verified this week — confirm via investing.com. Last confirmed positive as of 26 July.

Nifty MidCap 150 vs 13 EMA: Not independently re-verified this week — confirm via investing.com. Last confirmed positive as of 26 July.

US Market Valuation (Buffett Indicator)

India Market Cap/GDP: 124.72% — Modestly Overvalued (115–136% range). Source: MacroMicro.

US Market Cap/GDP: ~210% — Significantly Overvalued (>165% range)

India Predicted Return: ~5.7% per year (GDP growth 6.80% + Div yield 1.16% − mean reversion ≈2.28%, estimated)

Sentiments: Negative — Nifty confirms trend change with a second consecutive close below the 13 EMA; FII flow has turned sharply negative for August. Watch for stabilization.

Current Focus: Multi Asset Funds and Asset Allocator Funds

Current Sector Focus: BFSI, Metals, Defence

RVCC

(REBALANCE VOLATILITY CERTIFICATION COURSE)

PARAMETERS

& CONCLUTIONS IN LAST FEW YEARS

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- Nifty Small Cap 100 remains positive



- Nifty MidCap 150 also remains positive



SECTORIAL INDEX

30 AUGUST 2026

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INDEX NAME	LAST	CHNG	%CHNG	P/E	P/B	DIV YIELD
NIFTY 100	25,341.75	60.15	0.24	20.28	2.99	1.13
NIFTY 200	14,094.00	28.2	0.2	21.8	3.2	1.01
NIFTY 500	23,528.55	46.55	0.2	22.86	3.28	0.95
NIFTY MIDCAP 50	18,405.80	44.05	0.24	36.2	4.43	0.51
NIFTY MIDCAP 100	64,069.50	34.05	0.05	30.88	4.43	0.54
NIFTY SMALLCAP 100	20,080.00	39.35	0.2	31.72	3.61	0.57
INDIA VIX	10.66	-0.41	-3.7	-	-	-
NIFTY MIDCAP 150	23,507.15	-1.15	0	29.97	4.44	0.59
NIFTY SMALLCAP 50	10,015.00	-5.9	-0.06	31.94	3.49	0.58
NIFTY SMALLCAP 250	18,496.15	63.4	0.34	34.06	3.62	0.58
NIFTY MIDSMALLCAP 400	21,689.80	24.9	0.11	31.26	4.12	0.58
NIFTY500 MULTICAP 50:25:25	16,729.70	34	0.2	24.85	3.42	0.85
NIFTY LARGEMIDCAP 250	16,882.90	19.45	0.12	24.23	3.58	0.85
NIFTY TOTAL MARKET	13,296.05	27	0.2	23.06	3.29	0.93
NIFTY MICROCAP 250	26,460.95	81.55	0.31	28.44	3.59	0.48
NIFTY500 LARGEMIDSMALL EQUAL-CAP WEIGHTED	18,756.75	36.05	0.19	26.84	3.59	0.76
NIFTY INDIA FPI 150	1,574.95	4	0.25	22.55	3.35	1.03
NIFTY SMALLCAP 500	21,100.35	70.8	0.34	32.02	3.61	0.55
NIFTY MIDSMALLCAP400 50:50	21,157.45	35.9	0.17	31.89	3.98	0.58

Disclaimer

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